



New features available in Lumico's Agent Portal for Med Supp on 10/2

We're making some changes to Lumico's Agent Portal to improve your experience with the platform. Get the details below!

New features

- **Improved notifications** - access and filter apps in underwriting that require action; submit corrections/documentation directly from a notification
- **Dashboard counters** - see the number of apps in UW, e-Apps in progress, and in-force policies you have
- **Search bars** - find what you're looking for with ease; export results to Excel

New pages

- **Dashboard** - find notifications, UW decisions and pending apps in one place
- **My Business** - view demographics, UW statuses, activity, alerts, payments and commissions for every app/policy
- **My Agent** - view statements (PDFs); sort commissions by policy or custom date range; export results to Excel
- **Reporting** - obtain visual reports on your block of business and downlines

Quick tip: As you're getting used to the new Agent Portal features, you can switch back to the old view by clicking the "Classic Portal" button on the top right.

For more details on what's new, check out [this flyer](#).

Thank you, Lumico Team